



Czech Industrial Market

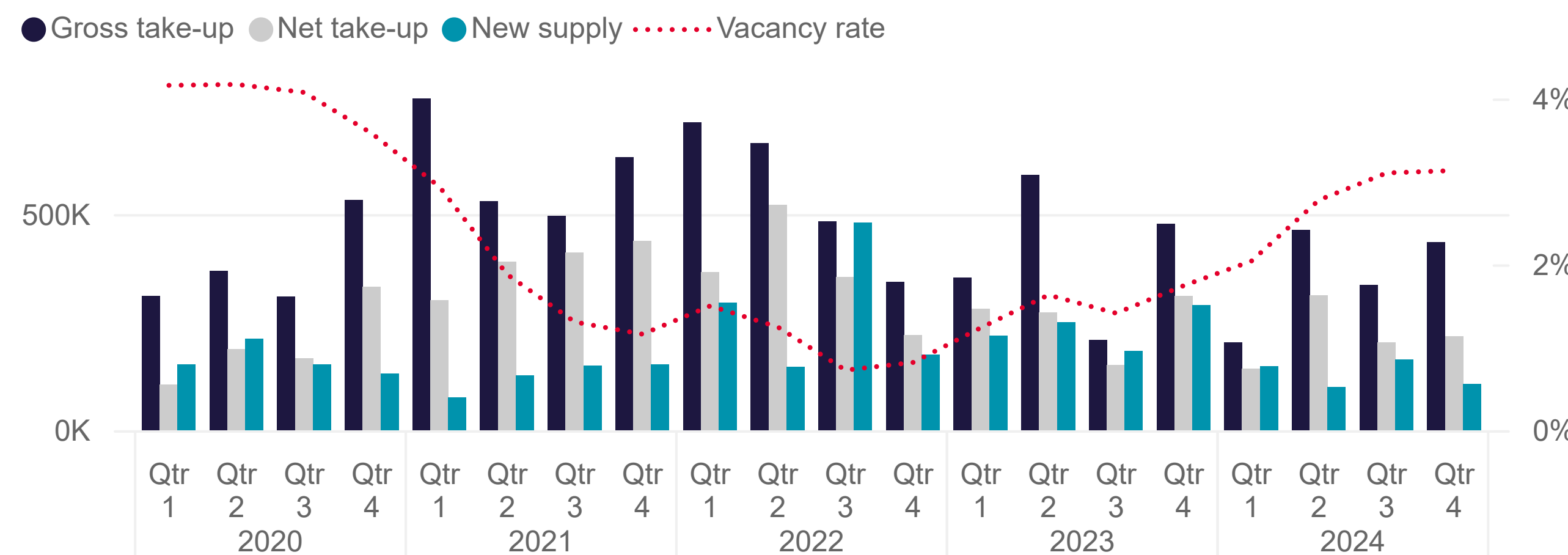
Fresh Data, Q4 2024

Quarterly Key Figures

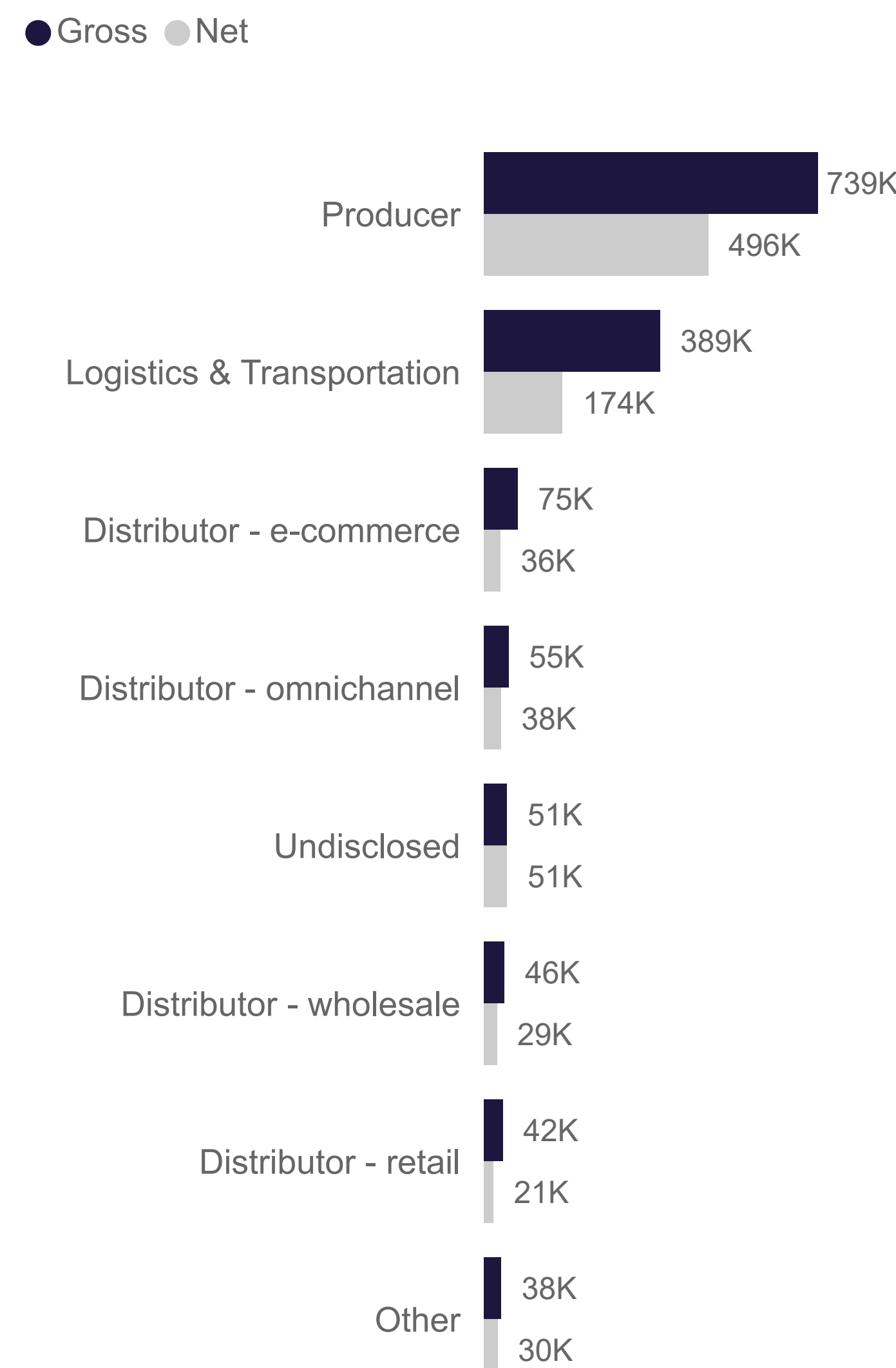
12,282,200 Total stock	978,300 Under construction	3.13% Vacancy rate	517,900 YTD New Supply	1,434,900 YTD Gross Take-up	€ 7.50 Prime rent	5.20% Prime yield
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4% YoY change	4% vs. 5y average	0.03 pp QoQ change	-45% YoY change	-12% YoY change	-3% YoY change	-5 bps YoY change
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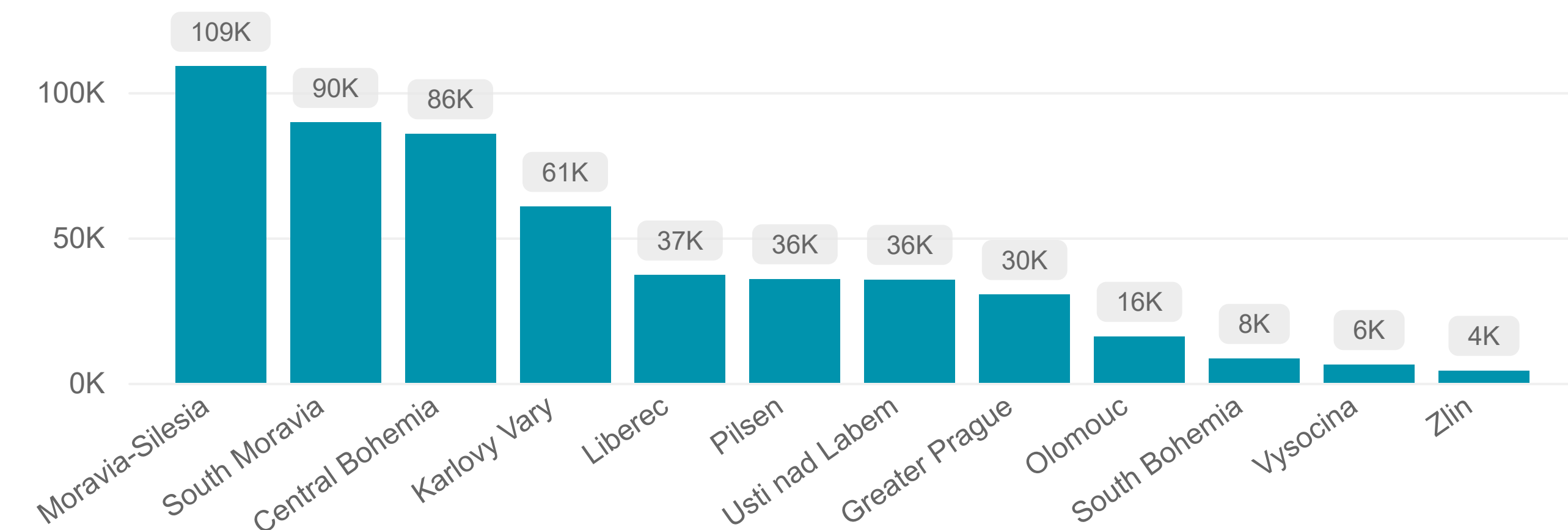
Quarterly development



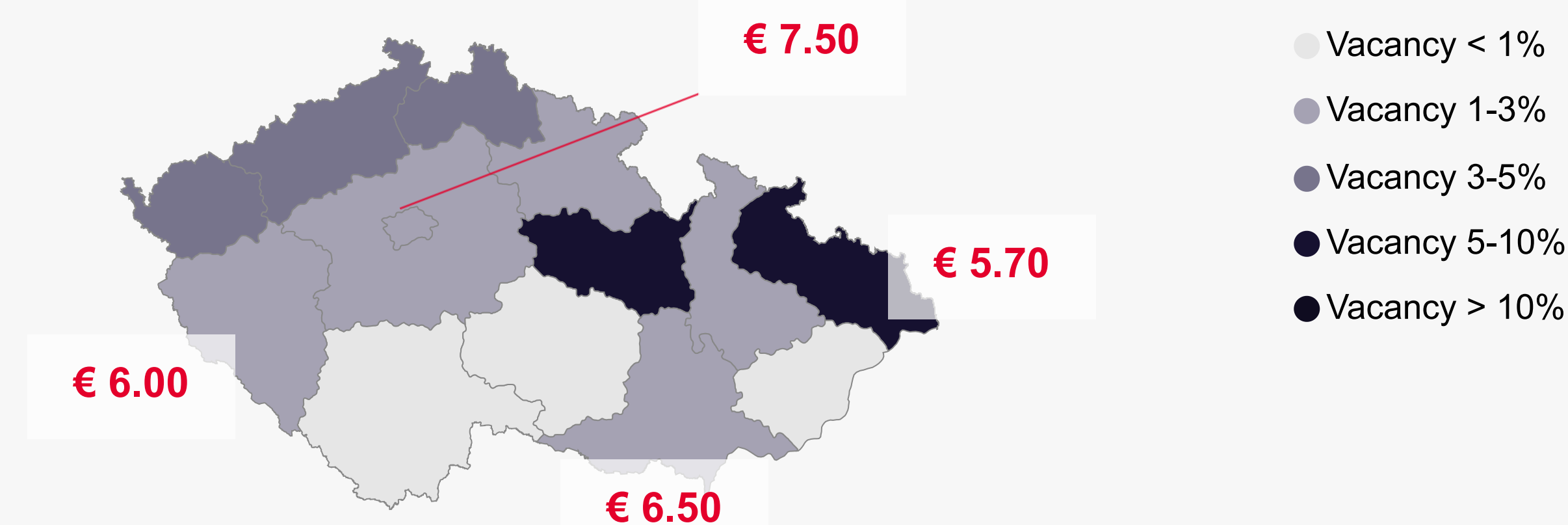
YTD take-up (sq m)



YTD New supply in regions (sq m)



Prime rents & vacancy



Top completions in the last quarter

Property name	Region	Total size	Developer
CTPark Cerhovice	Central Bohemia region	39,900	CTP Invest
CTPark Ostrava Hrušov	Moravia-Silesia region	38,100	CTP Invest
CTPark Ostrava Poruba	Moravia-Silesia region	23,600	CTP Invest
Arete Park Rokycany	Pilsen region	5,100	Arete Invest

Top planned completions in the next 12 months

Property name	Region	Total size	Developer
Panattoni Park Cheb	Karlovy Vary region	233,700	Panattoni
Ostrava Airport Multimodal Park	Moravia-Silesia region	120,500	Concens Investments
D+D Park Kosmonosy II	Central Bohemia region	57,200	D+D Real
Panattoni Park Ostrov - North	Karlovy Vary region	57,200	Panattoni
Logistics Centre Jihlava II	Vysocina region	43,600	LCJ Development



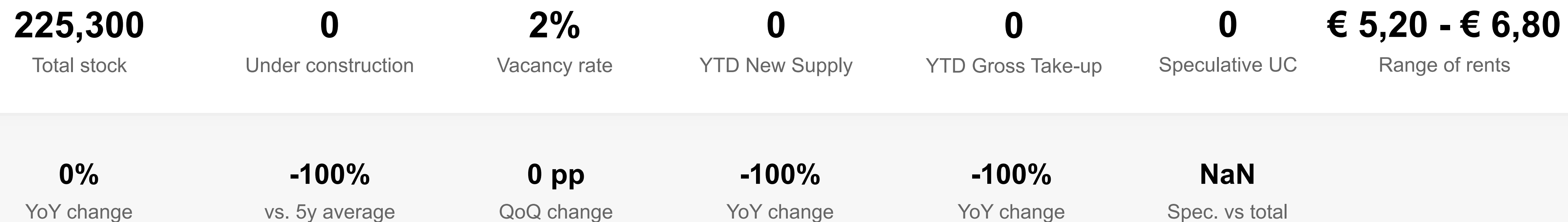
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Fresh Data, Q4 2024

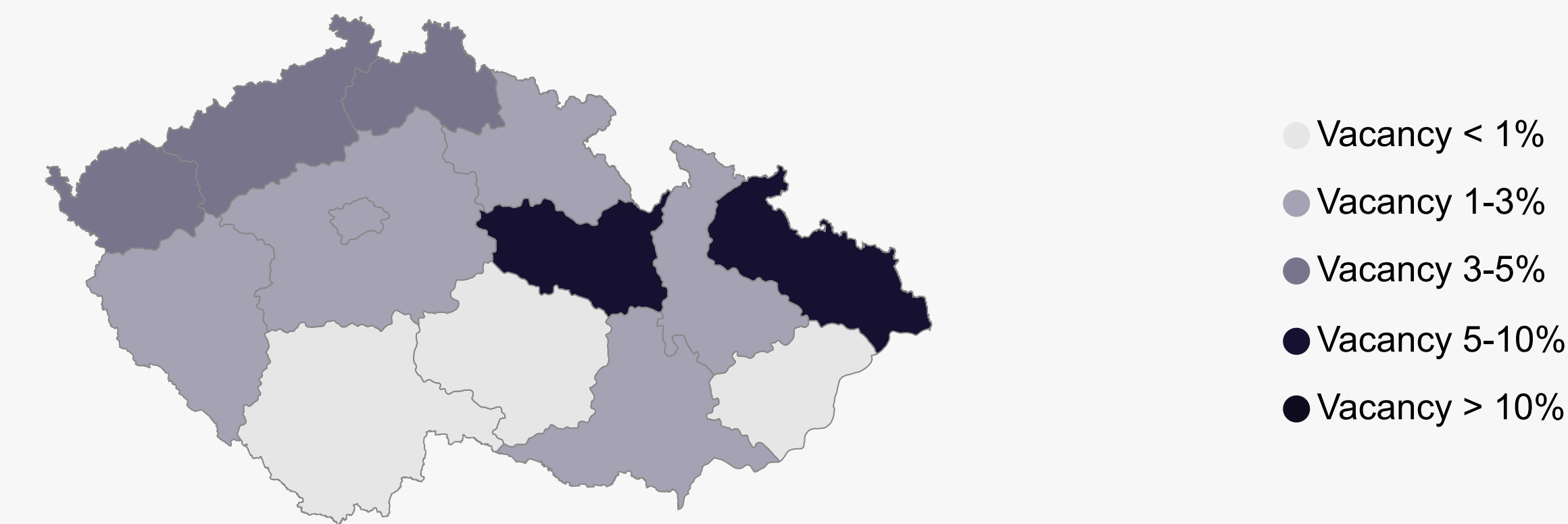
Hradec Kralove region



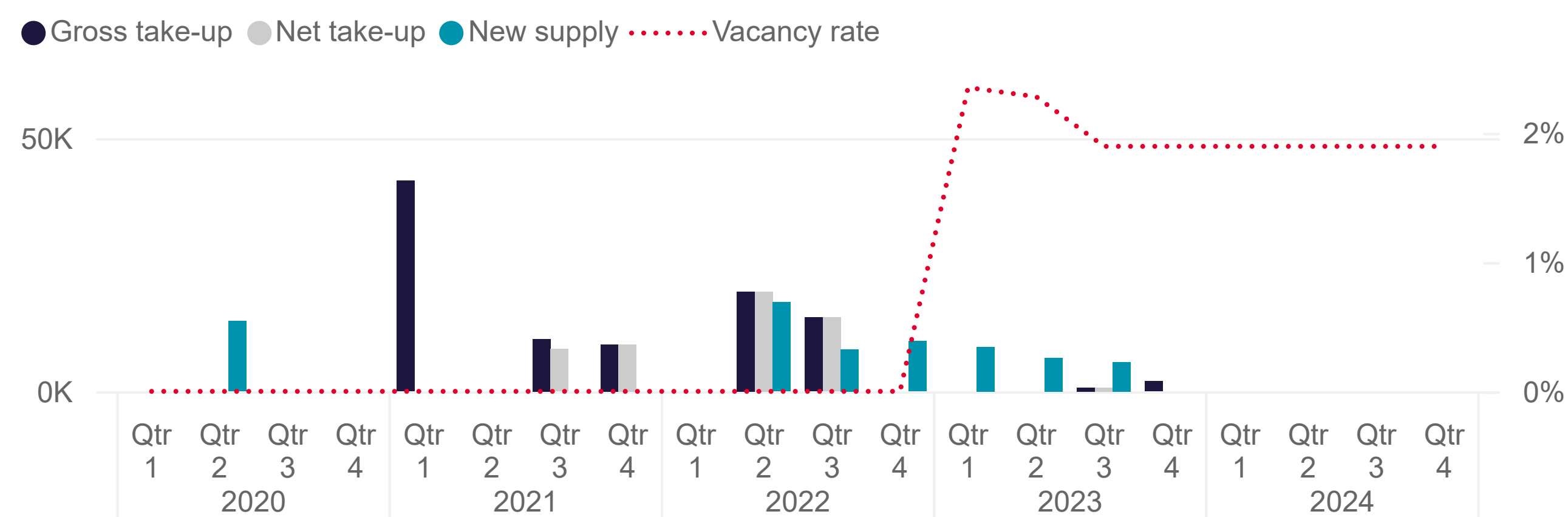
Quarterly Key Figures



Vacancy rate in regions

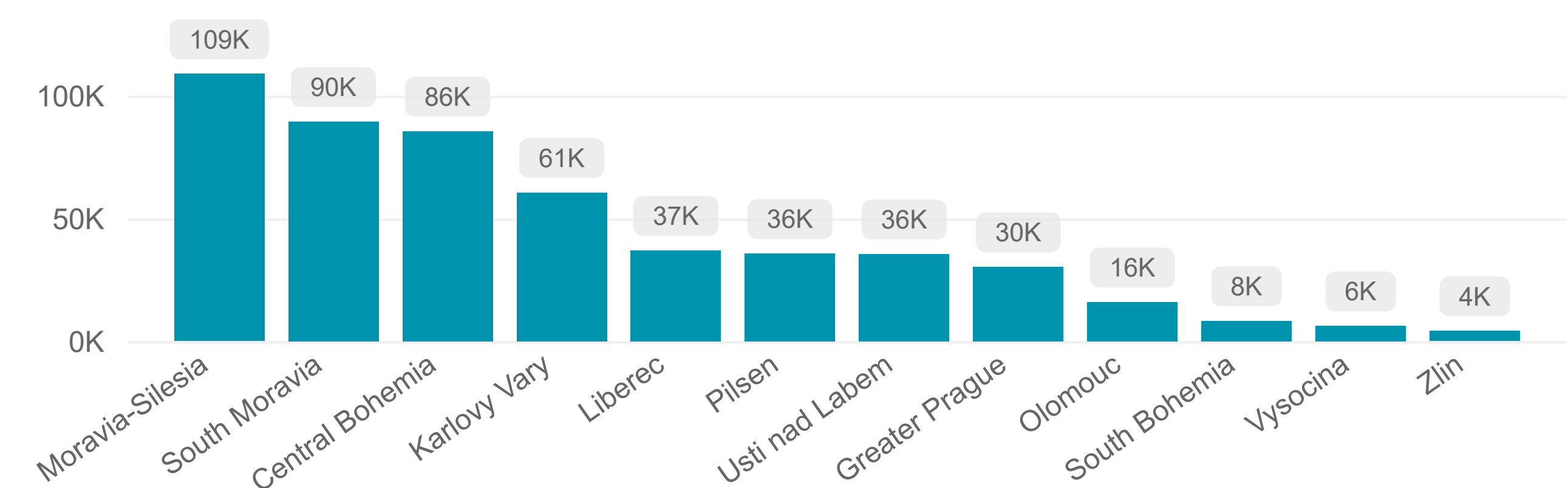


Quarterly development



YTD take-up (sq m)

YTD New supply in regions (sq m)



Top completions in the last quarter

Property name	Region	Total size	Developer
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Top planned completions in the next 12 months

Property name	Region	Total size	Developer
Antracit Solnice	Hradec Kralove region	17,800	Antracit Property